

Example of client master list showing formula for calculating case mix

Note 1: All client names have been changed to maintain confidentiality in this example

Note 2: NC will include additional client information, emergency contacts, provider codes, and other information helpful in conducting the survey but not included in this example

Note 3: Purely by chance, this selection either represents a county with no adult day care or, by chance, did not include any adult day care clients.

Clientid	LAST NAME	FIRST NAME	COUNTY Number	AAA Region code	County Name	Congregate Meals Client 1=Yes 0=No	Home Delivered Client 1=Yes 0=No	Transportation Client 1=Yes 0=No	Homemaker Client 1=Yes 0=No	Home Health Aide (Personal Care) Client 1=Yes 0=No	Adult Day Client 1=Yes 0=No	Case Mix Code (see formula)	Interpretation of case-mix code	SEX	RACE	AGE
102090	HILL	CONSTANCE	2	E	Alexander	1	0	1	1	0	0	101100	Congregate, Transportation & Homemaker	F	B	90
102495	LOPEZ	NINA	2	E	Alexander	1	0	1	0	0	0	101000	Congregate and Transportation	F	W	90
103575	PRICE	PATRICK	2	E	Alexander	1	0	1	0	0	0	101000	Congregate and Transportation	M	W	90
103170	MORRISON	MARIE	2	E	Alexander	1	0	1	0	0	0	101000	Congregate and Transportation	F	W	91
103035	MERRIT	EUGENE	2	E	Alexander	0	1	0	0	1	0	10010	Home delivered and Home Health Aide	M	W	94
101280	BRADSHAW	CLYDE	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	M	W	91
101415	COMBS	SERENA	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	94
102900	MITCHELL	PENNY	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	96
103845	SMITH	HESSIE	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	B	95
103980	STEWART	ETHEL	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	90
103440	PENNELL	HOLLINS	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	M	W	90
101145	BARNES	WILMA	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	96
102225	JENKINS	EARNESTINE	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	95
102765	MAY	ARCHIE	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	93
101820	ELDER	PEARL	2	E	Alexander	0	1	0	0	0	0	10000	Home Delivered Meal Only	F	W	91
104250	WILLIAMS	MARIE	2	E	Alexander	0	0	1	0	0	0	1000	Transportation only	F	B	97
101010	AUSTEN	GERTRUDE	2	E	Alexander	0	0	0	1	0	0	100	Homemaker Only	F	W	92
101550	CRAWFORD	EDITH	2	E	Alexander	0	0	0	1	0	0	100	Homemaker Only	F	B	90
102360	JOHNSON	ANNETTE	2	E	Alexander	0	0	0	1	0	0	100	Homemaker Only	F	W	93
102630	MARTINEZ	SELMA	2	E	Alexander	0	0	0	1	0	0	100	Homemaker Only	F	W	94
103710	SIGMON	MARK	2	E	Alexander	0	0	0	1	0	0	100	Homemaker Only	M	W	92
104115	WHITE	CARLA	2	E	Alexander	0	0	0	1	0	0	100	Homemaker Only	F	W	91
101685	DURMIRE	EMMA	2	E	Alexander	0	0	0	0	1	0	10	Home Health Aide Only	F	W	91
101955	FOX	LAURENCE	2	E	Alexander	0	0	0	0	1	0	10	Home Health Aide Only	M	W	94
103305	PAYNE	THERESA	2	E	Alexander	0	0	0	0	1	0	10	Home Health Aide Only	F	W	92